

COGNOS COURSE CONTENT

Overview of Cognos 8 BI

- ❖ Introduce Cognos 8 BI
- ❖ Describe IBM Cognos 8 BI components
- ❖ Describe IBM Cognos 8 architecture at a high level

Cognos 8 Installation and Configuration

- ❖ Components used by Cognos 8
 - ✓ Server Components
 - ✓ Modeling Components
- ❖ Installing Cognos 8
- ❖ Setting up the Environment
- ❖ Configuring Cognos 8
- ❖ Setting up Samples
- ❖ Uninstalling Cognos 8

Cognos 8 BI Admin

- ❖ Configuration of third party security at Cognos level
- ❖ Define IBM Cognos 8 groups and roles
- ❖ Assign the Roles to Users or Groups

Cognos 8 Framework Manager

- ❖ Introduction to Framework Manager
 - ✓ Framework Manager Basics
 - ✓ User Interface, Navigation, Objects
 - ✓ Planning the project and data model
 - ✓ Naming Conventions for objects in a project
- ❖ Designing Project
 - ✓ Create project
 - ✓ Importing Metadata
 - ✓ Exporting Metadata
 - ✓ Multi-user Modeling
 - ✓ Segmenting and Linking
 - ✓ Create Model Documentation
- ❖ Data Sources
 - ✓ Working with Data Source Connections
 - ✓ Create and Modify Data Sources
 - ✓ Improve Performance by setting Query Processing Type
- ❖ Preparing Relational Metadata for use in Reports
 - ✓ Verifying Relationships
 - ✓ Working with Dimensions
 - ✓ Working with Query Subjects
 - ✓ Working with Query Items
 - ✓ Supporting Multilingual Metadata
 - ✓ Adding Business Rules
 - ✓ Organizing the Model
- ❖ Making Metadata Available to Report Authors
 - ✓ Verify Model
 - ✓ Set Governors
 - ✓ Improving Performance
 - ✓ Create or Modify Package
 - ✓ Controlling access to Metadata
 - ✓ Explore Package
 - ✓ Publish Package
 - ✓ Guideline for Modeling Metadata
 - ✓ Scenarios
 - ✓ New Objects - Determinants, Regular Dimensions, Measure

Dimensions, Scope Relationship=Dimensional Modeling of Relational Data Sources

Cognos 8 Query Studio

- ❖ Introduction to Query Studio
- ❖ Create Reports (List, Grouped List, Crosstab, Charts)
- ❖ Changing the Appearance of Reports (Format)
- ❖ Sorting and Grouping
- ❖ Filters and Prompts
- ❖ Subtotals and Calculations
- ❖ Run and Manage Reports
- ❖ Drill Through reports

Cognos 8 Report Studio

- ❖ Introduction to Report Studio
 - ✓ Report Studio User Interface
 - ✓ Creating, Save and Run Reports
 - ✓ Report Templates
 - ✓ Managing Reports
- ❖ Formatting a Report
 - ✓ Report Layout Guidelines
 - ✓ Fonts, Styles, Header, Footer and Borders
 - ✓ Insert objects
 - ✓ Apply Table Styles
 - ✓ Swap Columns and Rows
- ❖ Create Additional Advanced Reports
 - ✓ create a report that displays summarized data before detailed data
 - ✓ highlight alternate rows in a list report
 - ✓ use single data items to summarize report information
 - ✓ save reports to server file system
 - ✓ Drill-through Reports
 - ✓ Drill-up/Drill-down Reports
 - ✓ Master-Detail Reports
 - ✓ Scheduling Reports
- ❖ Working with Data
 - ✓ Filters, Parameters and Prompts
 - ✓ Sorting and Grouping
 - ✓ Subtotals and Calculations
 - ✓ Working with Queries
- ❖ Create Query Models
 - ✓ build query models and then connect them to the report layout
 - ✓ add filters and prompts to a report using the query model
 - ✓ edit an SQL statement to author custom queries
- ❖ Create Advanced Dynamic Reports
 - ✓ filter reports on session parameter values
 - ✓ navigate a briefing book using a table of contents
 - ✓ create dynamic headers and title that reflect report data
 - ✓ let users navigate to specific locations in reports
 - ✓ create a customer invoice report

Cognos PowerPlay Transformer

- ❖ Transformer Fundamentals
 - ✓ Discuss the basics of OLAP analysis
 - ✓ Review Transformer capabilities and its role in IBM Cognos 8 BI
 - ✓ Discuss Transformer components
 - ✓ Define categories and members
- ❖ Transformer Development Process
- ❖ Data Sources in Transformer
- ❖ Building a Model
- ❖ Define Dimensions, Levels and Measures
- ❖ Time Dimensions, Relative Time

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❖ Types of Security

- ✓ Data Level
- ✓ Objective Level
- ✓ Package level

❖ SQL Generated by Cognos 8

- ✓ Understanding Dimensional Queries
- ✓ Resolving Ambiguously Identified Dimensions and Facts
- ✓ Resolving Queries that should not have been split
- ✓ Resolving Queries that are split in the wrong place

Cognos 8 Connection

- ❖ Examine Cognos Connection
- ❖ Run and view reports
- ❖ View the run history of a report
- ❖ Organize content with folders and shortcuts
- ❖ Customize report outputs by using report views
- ❖ Schedule single and multiple reports
- ❖ Personalize Cognos Connection
- ❖ Creation of Portal pages
- ❖ **Design Effective Prompts**
 - ✓ control report displays using prompts
 - ✓ specify conditional formatting values using prompts
 - ✓ create a report that formats based on prompts selection
 - ✓ create a sorted and filtered report based on prompt selection

- ❖ Currency Conversion
- ❖ Create Power Cube
- ❖ Advanced Dimensional Modeling
- ❖ Applying Security
- ❖ Drill Through
- ❖ Optimizing PowerCubes
- ❖ Deployment of PowerCubes to the Cognos Connection

Cognos 8 Analysis Studio

- ❖ Introduction to Analysis Studio
- ❖ Creating a Basic Analysis
- ❖ Working with data in Crosstab
- ❖ Exploring Data
- ❖ Limiting Data
- ❖ Calculating Data
- ❖ Sharing Data

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